



Accessing Pivot and Managing Your Profile

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- Overview of what Pivot is
- Learn how to create an account and log in
- Learn about profiles:
 - How to claim one and why you should claim a profile
 - How to “suggest a scholar”
 - How to update your profile

- Pivot brings funding opportunities and scholarly profiling systems together in one integrated package
 - Access to over 26,000 funding opportunities
 - Approximately 3 million profiles from around the world
- Suggests potential funding opportunities for you based on your Pivot profile (harvested and maintained by Pivot editors)
- Gives you one place to manage and track funding of interest

- The URL for Pivot is <http://pivot.cos.com>
- If we have your IPs enabled you will be able to do some basic searching without logging in but you will not be able to:
 - save funding opportunities
 - share searches or search results
 - set up funding alerts
 - view funding opportunities suggested by the Pivot Advisor
- To log in you can use your existing username and password
- If you don't have one, you can easily create one (Click on Sign up)

Accessing Pivot

Home Funding Profiles Funding Search

Most Popular 10

Editor's Pick 6

Health Science Funding News 6

Humanities and Social Science Funding News 6

Search by text | Search by sponsor

Search funding opportunities Search Pivot View Tutorial

Advanced Search Search Tips

Most Popular

Top ten popular Funding Opportunities last week 05/25/2013

Principal Research Fellowships

Wellcome Trust

These are the most prestigious of the trust's personal awards and provide long-term support for researchers of international standing. The trust's funding streams are immunology and infectious disease; populations and... [more »](#)



[Log in](#)

[About COS Pivot](#)

[Free trial access](#) ▶

Create your Pivot Account

You must be affiliated with an institution that subscribes to Pivot in order to create an account. You will receive a verification email. Once your account is created, your email address will be your Pivot user id.

All fields required.

Name

Email

Password

Re-enter password

Affiliated Member Institution

[Create my account](#)

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- Users will be sent a confirmation e-mail to the specified e-mail address with a link that they will need to click to get full Pivot access
 - *Note: The user's e-mail address must match the specified e-mail domain listed for your school*
 - *Note: The user's e-mail address will also be his or her username when logging in to Pivot*

Accessing Pivot

The screenshot shows an email client interface with a ribbon menu at the top. The ribbon includes sections for 'Delete', 'Respond', 'Quick Steps', 'Move', 'Tags', 'Editing', and 'Zoom'. Below the ribbon, the email header shows the following information:

From: Pivot Support <pivot.support@proquest.com>
To: Carter, Lanie
Cc:
Subject: Please confirm your Pivot account creation

The email body contains the following text:

Dear Nicole Carter,

You've just created a Pivot account with the userid of lanie.carter@proquest.com. To confirm your registration and complete the process, we need you to click the link below.

[Confirm!](#)

What if I didn't create a Pivot account?

Someone created a Pivot account with this email address. If you didn't do this, don't worry. Your email address cannot be used to access Pivot without your confirmation.

Thanks,

The Pivot Accounts Team

A Pivot confirmation e-mail

Updating Basic Account Info

Change Account Information

Use the forms below to change either your current Pivot username or your current password.

Change Your User ID

New User ID

Re-type User ID

▾

[Change User ID](#)

Change Your Password

New password

Re-type new password

[Change password](#)

To update basic account information click “Account details” under the arrow next to your name.

- If you have a profile in Pivot, you will want to connect that profile to your account, or “claim your profile”
- Claiming a profile allows you to see the Advisor on your home page and also update your profile
- When logging in, if you see a “Your Profile” link under the arrow next to your name your profile has already been claimed. If you see a “Claim your Profile” option it has not been claimed

A Claimed Profile

- Your profile**
- Account Details
- Groups
- Sign out

Funding **Profiles** **Funding** ▾ Search

- Active
 - Tracked 1
 - Saved Searches 1
 - Shared
 - Received
 - Advisor 74
- [Hide filters](#)

Tracked Opps (1)	Sort ▾	Deadline	
AACR-American Cancer Society Award for Research Excellence in Cancer Epidemiology and Prevention		26 Sep 2013 Nomination	Options ▾

An Unclaimed Profile

- Claim profile
- Account Details
- Change Affiliation
- Groups
- Sign out

Home Funding Profiles Profiles ▾ Search

Profiles Search

[Advanced Search](#) [Refine Search](#)

Institution

- University of California, San Diego: 1,013
- Outside Institutions: 172,982

Filter by [clear](#)

- Agriculture: 1
- Allied Health: 77

1,013 Results [Sort ▾](#)

Kolodner, Richard
Professor
Divisions of Hematology-Oncology and Bone Marrow Transplantation
Department of Medicine
School of Medicine
University of California, San Diego

Pierce, John P.

Claiming a Profile

Funding Profiles Profiles ▾ Search

Select your profile Your name:

INSTITUTION

Case Western Reserve University 0

Outside Institutions: 7

CAN'T FIND YOUR PROFILE?
Let us know who needs a profile and we'll follow up.
[Suggest a Scholar](#)

IS 'YOUR' PROFILE ALREADY CLAIMED?
You may have another account.
[Contact us for assistance.](#)

7 Results Sort ▾

Adams, Aaron
PhD Candidate
Division of Meteorology and Physical Oceanography
College of Arts and Sciences
University of Miami

Adams, Aaron
Adjunct Assistant Professor
College of Architecture
Illinois Institute of Technology

Adams, Aaron
Biological Sciences

Adams, Aaron
Fisheries Habitat Ecology

Adams, Aaron
Research Associate
Department of Entomology
College of Agricultural and Life Sciences

Click the 'This is me' button if you see a profile that is yours. (You might need to include "Outside Institutions" when you are looking for your profile. If you don't see your profile click "Suggest a Scholar")

Claiming a Profile



COS Scholar Feedback: Email Verification

Pivot will display the email address we have on file for your profile. If the email displayed is still valid, you simply select it. If you no longer have access to the email address, there is an option to notify us of this change and you will fill out a form requesting "Manual Verification" which we will review and validate.

To verify that you are **Aaron Adams** and should have access to edit this profile, please select a current email address from the list below and then click the "Next" button.

We will be sending a verification email to the email address you select - be sure to select an email that you currently use.

If more than one of your current email addresses is in the list, pick the email you use most frequently.

aadams3@iit.edu

I no longer have access to any of the above email addresses.

Next

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Claiming a Profile

COS Scholar Feedback: Request access to edit your profile

Since we were unable to send you a verification email, we will need to manually verify that you are **Aaron Adams**.

Fill in the form below and click the "Register" button to provide us with your current information so that we can verify your identity. We will then send you an email with access to edit your CO

* Name:

* Affiliation:

Homepage:

* Email:

Phone:

* Country:

Comments:

You will be able to complete information about your current affiliation including Institution, School, Department and contact information.



The request to edit the selected profile is sent to the editorial team. Once approved you will receive an e-mail confirmation and you will see the “Your Profile” link into the drop down menu next to your name in the upper right hand corner of your Pivot Home Page.

COS Scholar Feedback: Confirmation

Your request to edit this profile has been sent to our editorial team for approval.

You will receive a response once your request has been processed. If you need to contact us you can send an email to our [HelpDesk](#).

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You will be able to complete information about your current affiliation including Institution, School, Department and contact information.

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Who is Included?

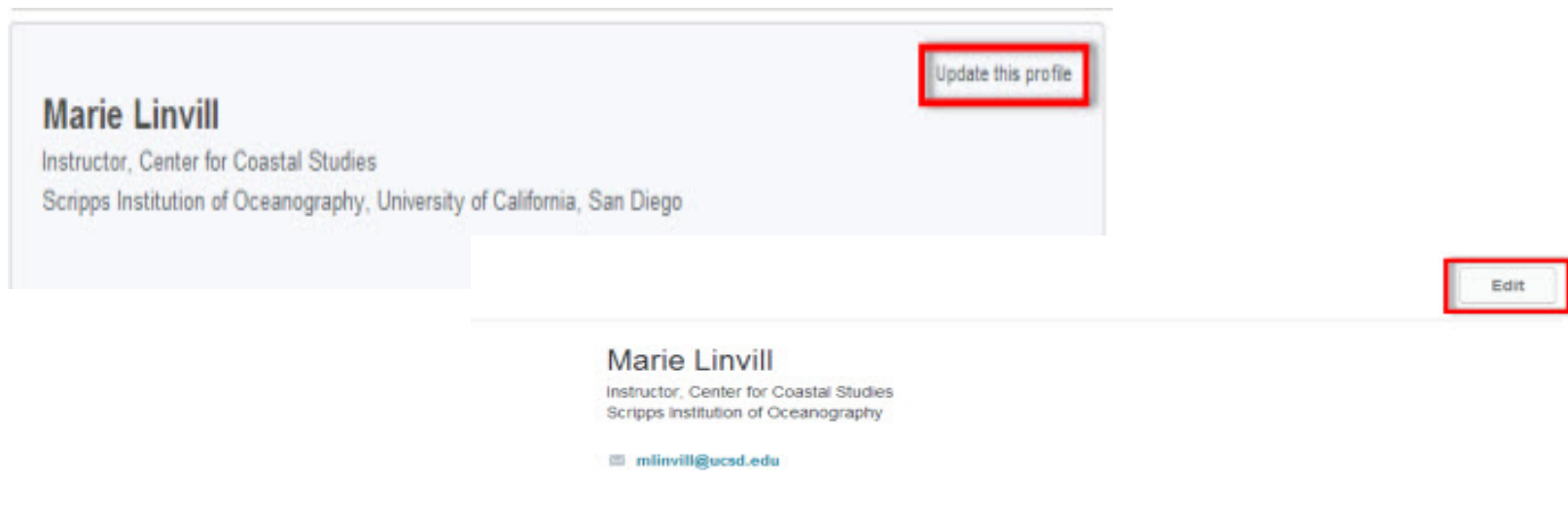
- **Profiles** are created for faculty members listed on University academic department websites. If department websites are unavailable, or if no faculty are listed on a department's website, faculty profiles will be created based on the data available.
- **Profiles** are created for part-time and adjunct faculty and in some instances, graduate students. Pivot takes an inclusive approach to creating profiles.
- If you feel someone should have a Pivot profile, you can submit a request (***Suggest A Scholar***).
 - Approx. 2 week turnaround to add new profile

Updating Your Pivot Profile

- If you have pertinent information you need added or or changed in your profile, you can make certain updates or additions on your own. Keeping you profile up-to-date enhances the quality of matches made by the Pivot Advisor
- You can attach certain types of files that Pivot will index and make searchable until the information is confirmed and added to your profile.
- Updates are visible immediately!

Updating Your Pivot Profile

- Navigate to your claimed profile in the Profiles area of Pivot
- Click on the “Update your profile” link in located to the right of your name on your profile page
- You are taken outside Pivot to our profile editing system – click “edit” to continue



The screenshot shows a user profile for Marie Linvill. The profile information includes her name, title as an instructor at the Center for Coastal Studies, and her affiliation with the Scripps Institution of Oceanography at the University of California, San Diego. Two buttons are highlighted with red boxes: 'Update this profile' in the top right corner of the profile card, and 'Edit' in the bottom right corner of the page.

Marie Linvill
Instructor, Center for Coastal Studies
Scripps Institution of Oceanography, University of California, San Diego

[Update this profile](#)

[Edit](#)

Marie Linvill
Instructor, Center for Coastal Studies
Scripps Institution of Oceanography

mlinvill@ucsd.edu

Updating Your Pivot Profile

You can currently update the following sections of your profile:

- Name
 - Email address(es)
 - Webpages (with publications, CV or other information)
 - ORCID id (**Note:** ORCID ids will not be immediately visible in your profile. They will be visible at a later date)
 - ISNI
 - Expertise
 - Affiliations (both past and present)
 - Education
 - Keywords
 - Languages
 - Associations
 - Honors
-
- Publications are updated through our linking process. You cannot currently update your publications, however, you can link to a publication page on your website. Any publication or CV links you add are indexed and searchable (as are webpages).

Lets Take A Look...

Edit

Marie Linvill

Professor, Division of Cardiovascular Medicine
Department of Medicine, School of Medicine, University of California, San Diego

mmlinvill@gmail.com

Links

ORCID <http://orcid.org/0000-0001-9463-022X>

ISNI

Expertise My area of expertise mainly is oceanography. I have a secondary expertise in marine biology.

Affiliations Professor, Division of Cardiovascular Medicine
Department of Medicine, School of Medicine, University of California, San Diego

Past Affiliations Professor, Department of Biology
University of Miami
2008 - 2010

Professor, Biology
University of California, San Diego
2007 - 2008

[more >](#)

Education California State University, Los Angeles
BS, Biology
2000

University of Miami
MSB, Biotechnology
2008

Keywords [oceanography](#) [marine biology](#)

Languages [French](#) [Spanish](#) [Spanish Lingual](#)

Questions?

- Help and FAQs available by clicking the Help button within your Pivot account
- Upcoming webinars and recorded sessions are also available in the Help area of your Pivot account or directly at www.proquest.com/go/webinars-pivotusers
- Videos are available within the various sections of Pivot or at You Tube: www.youtube.com/proquestpivot
- Pivot Tech Support is available
 - Eastern Time Zone:**
 - Monday – Thursday: 8:00 am – 11:00 pm ET
 - Friday: 8:00 am – 8:00 pm ET
 - Saturday: Email only
 - Sunday: 2:00 pm – 11:00 pm ET
 - email: pivot.support@proquest.com
 - phone: +1. 800-521-0600 ext. 74440 or +1.734-997-4440

Thank you!